CiCi CUNNINGHAM, ESO. 1 **E-FILED ON: July 27, 2006** Nevada Bar No.: 4960 JAMES A. KOHL, ESQ. 2 Nevada Bar No.: 5692 CHRISTINE A. ROBERTS, ESQ. 3 Nevada Bar No.: 6472 RAWLINGS, OLSON, CANNON, 4 GORMLEY & DESRUISSEAUX 9950 West Cheyenne Avenue 5 Las Vegas, NV 89129 Phone: (702) 384-4012 6 Fax: (702) 383-0701 Email: bankruptcy@rocgd.com 7 Attorneys for Creditors. Prospect High Income Fund, 8 ML CBO IV (Cayman) Ltd., PAMCO Cayman, Ltd., 9 PAM Capital Funding, L.P., Highland Crusader Fund, Ltd., 10 and PCMG Trading Partners XXII, L.P. 11 UNITED STATES BANKRUPTCY COURT 12 DISTRICT OF NEVADA 13 In re: CASE NO.: BK-S-06-10725-LBR USA COMMERCIAL MORTGAGE COMPANY, CASE NO.: BK-S-06-10726-LBR 14 Debtor. CASE NO.: BK-S-06-10727-LBR CASE NO.: BK-S-06-10728-LBR 15 CASE NO.: BK-S-06-10729-LBR 16 Chapter 11 USA CAPITAL REALTY ADVISORS, LLC, 17 Debtor. 18 In re: Jointly Administered Under USA CAPITAL DIVERSIFIED TRUST DEED 19 Case No. BK-S-6-10725-LBR FUND, LLC, 20 Debtor. In re: 21 USA CAPITAL FIRST TRUST DEED FUND, LLC, Debtor. 22 23 In re: 24 USA SECURITIES, LLC, Debtor. 25 Affects: 26 □ All Debtors USA Commercial Mortgage Company 27 USA Capital Realty Advisors, LLC HEARING: USA Capital Diversified Trust Deed Fund, LLC Date: August 4, 2006

USA Capital First Trust Deed Fund, LLC

USA Securities, LLC,

Time: 1:30 p.m.

Las Vegas. (702) 384-4012

28

Las Vegas, (702) 384-4012

## CERTIFICATE OF MAILING OF OPPOSITION TO DEBTOR'S MOTION TO DISTRIBUTE FUNDS AND TO GRANT ORDINARY-COURSE RELEASES AND DISTRIBUTE PROCEEDS (AFFECTS USA COMMERCIAL MORTGAGE, USA CAPITAL DIVERSIFIED TRUST DEED FUND, AND USA CAPITAL FIRST TRUST DEED FUND

I, the undersigned do hereby certify that the Opposition to Debtor's Motion to Distribute Funds and to Grant Ordinary-course Releases and Distribute Proceeds (Affects USA Commercial Mortgage, USA Capital Diversified Trust Deed Fund, and USA Capital First Trust Deed Fund was served on the 27th day of July, 2006, via electronic notification to the following:

## SEE ATTACHED LIST.

DATED this 27th day of July, 2006.

Tina Goddard, an employee of Rawlings, Olson, Cannon, Gormley & Desruisseaux

## 06-10725-lbr Notice will be electronically mailed to:

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